

偉詮電子股份有限公司 Weltrend Semiconductor, Inc.

3Q25 Investor Conference

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Safe Harbor Notice

Forward-looking Statements

Weltrend's statements and any others in this release that refer to business outlook, future plans, and expectations are forward-looking statements that involve a number of risks and uncertainties. Statements that refer to or are based on projections, uncertain events or assumptions also identify forward-looking statements. Such statements are based on management's expectations as of the date of this earnings release and involve many risks and uncertainties that could cause actual results to differ materially from those expressed or implied in these forward-looking statements. Weltrend presently considers the following to be important factors that could cause actual results to differ materially from the company's expectations.

3Q25 Consolidated Income Statement (YoY)

(Expressed in NT\$K)

	3Q25	%	3Q24	%	YoY %
Net sales	919,318	100	847,481	100	8
Gross Profit	260,246	28	254,582	30	2
Operating Exp.	(222,467)	(24)	(170,520)	(20)	30
Selling & Adm.	(95,919)	(10)	(73,268)	(9)	31
R & D Exp.	(126,548)	(14)	(97,252)	(11)	30
Operating Income	37,779	4	84,062	10	(55)
Net Non-Operating Income(Loss)	196,733	22	(67,863)	(8)	390
Income Before Tax	234,512	26	16,199	2	1,348
Income Tax (Exp.) benefit	(16,401)	(2)	(2,472)	(0)	563
Net Income	218,111	24	13,727	2	1,489
EPS	1.14		0.08		1,325

3Q25 Consolidated Income Statement (QoQ)

(Expressed in NT\$K)

	3Q25	%	2Q25	%	QoQ %
Net sales	919,318	100	928,711	100	(1)
Gross Profit	260,246	28	265,279	29	(2)
Operating Exp.	(222,467)	(24)	(172,876)	(19)	29
Selling & Adm.	(95,919)	(10)	(73,942)	(8)	30
R & D Exp.	(126,548)	(14)	(98,934)	(11)	28
Operating Income(loss)	37,779	4	92,403	10	(59)
Net Non-Operating Loss	196,733	22	(91,360)	(10)	315
Income Before Tax	234,512	26	1,043	0	22,384
Income Tax (Exp.)	(16,401)	(2)	15,100	2	209
Net Income	218,111	24	16,143	2	1,251
EPS	1.14		0.15		660

1~9/25 Consolidated Income Statement (YoY)

(Expressed in NT\$K)

	1~9/25	%	1~9/24	%	YoY %
Net sales	2,643,331	100	2,258,432	100	17
Gross Profit	781,184	30	668,045	30	17
Operating Exp.	(577,247)	(22)	(546,264)	(24)	6
Selling & Adm.	(248,789)	(10)	(226,034)	(10)	10
R & D Exp.	(328,458)	(12)	(320,230)	(14)	3
Operating Income	203,937	8	121,781	6	67
Net Non-Operating Income(Loss)	77,472	3	117,128	5	(34)
Income Before Tax	281,409	11	238,909	11	18
Income Tax (Exp.) benefit	(14,271)	(1)	(35,009)	(2)	(59)
Net Income	267,138	10	203,900	9	31
EPS	1.45		1.09		33

Balance Sheet Summary

(Expressed in NT\$K)

	2025/9/30	2025/6/30
Cash & Marketable Securities	2,092,686	1,982,874
Notes & Accounts receivable	1,255,229	1,082,214
Inventories	980,688	962,254
Property, Plant and Equipment	197,591	200,320
Goodwill & Intangible assets	962,120	977,522
Other assets	549,145	626,055
Total assets	6,037,459	5,831,239
Short-Term Loan	338,000	88,000
Other current liabilities	1,631,827	1,955,369
Noncurrent liabilities	157,111	154,928
Stockholders' equity	3,910,521	3,632,942
Net Asset Value per Share	19.67	17.79

EPS and Cash Dividends for the Past 5 Years

	2020	2021	2022	2023	2024
EPS (NT\$)	1.94	4.25	0.83	1.18	1.57
Cash Dividend (NT\$/share)	1.6	3	1.20	1.20	1.5

A 36-year IC Design Company

Founded

Founded in the Hsinchu Science Park in July, 1989

Capital

NT\$1.999 billion (US\$64.2 millions)

Headcount

350+ (as end of 3Q25)



Main Business

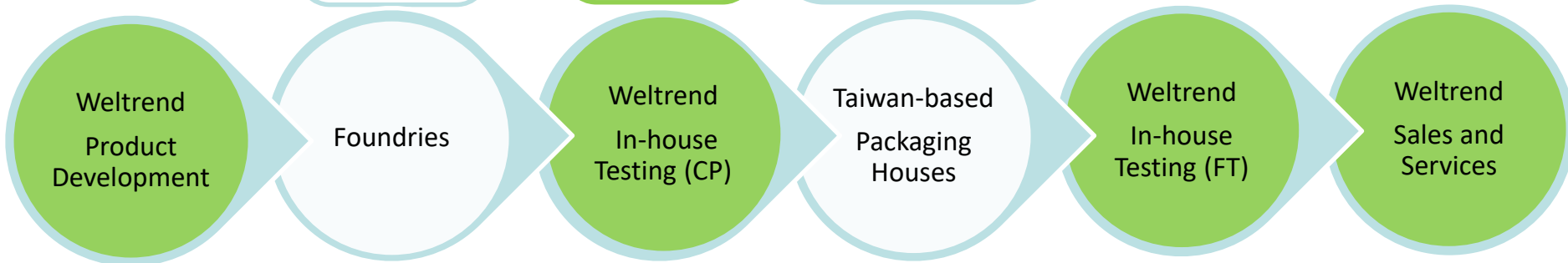
- Weltrend and Sentelic-branded IC products and ASICs
- Value-added resale (VAR) for international name brand components (ex. ROHM)

Honors

- 1995 – Taiwan’s 4th National Award of Outstanding Small & Medium Enterprises, being the first company from Science Park to win the title.
- 1997 – IPO on Taiwan OTC market and then subsequently listed on TWSE in 2000 (2436)
- 2008 – Awarded with “Taiwan Technology Fast 50” by Deloitte and named multiple times as one of companies with best ROE and ROI by renowned financial magazines in Taiwan.
- 2015 – ADAS R&D Team Awarded with the 17th Annual Technology Management Award by CSMOT.
- 2016 – Ranked Top 20% in Corporate Governance Evaluation and Awarded Most Improved Company.
- 2019 – Named “Top 10 Consumer Electronics Solution Provider in APAC – 2019” by Embedded Advisor magazine
- 2021 – EE Awards Asia’s Best Power IC of the Year Award
- 2023 – Receives “Medium-sized Enterprises M&A Deal Award” from 2023 MAPECT Taiwan M&A Awards



High Quality Supply Chain



- Highest quality wafer fabs
- In-house CP and FT production testing
- Complete quality certifications



Major Customers



Image Source: Internet

Weltrend Semiconductor, Inc.

Power and Motor as dual growth engines plus Image Solutions for niche applications and all with a MCU foundation

Power Management

- AC/DC switching regulators
 - PWM controllers
 - Synchronous rectifier (SR)
- USB PD controllers
 - DFP (Source) controllers
 - DRP (Source/Sink) controllers
- Fast charge protocol controllers
 - Sink controllers
 - Source controllers
- E-marker IC
- Supervisor ICs
- Wireless power controllers
- LED drivers

Amplifiers

- Op amps
 - General-purpose op amps
 - Power op amps

Imaging Solutions

- ADAS SoCs
- Barcode decoders
- Display MCUs
- Imaging processors
- Projector processors
- Video display processors

Interfaces

- Boosted NFC cards
- Smart card interface ICs and Magnetic stripe decoders
- Touch screen controllers
- USB
 - USB-C connectivity
 - USB-based HID controllers

Motor

- Motor drivers
- BLDC motor drivers and controllers

Microcontrollers (MCUs)

- 8-bit MCUs
 - General-purpose MCUs
- 32-bit MCUs
 - Andes-based 32-bit MCUs
 - Arm-based 32-bit MCUs
- Application-specific MCUs
 - USB-based HID controllers
 - USB host and SD port file management controllers
 - Vital sign measurement MCUs

1~9/2025 Product Mix (YoY)

(Expressed in NT\$K)

	1~9/2025	%	1~9/2024	%	YoY
Power	906,023	34%	900,436	40%	1%
Smart Applications	861,140	33%	630,858	28%	37%
Own Brand Products	1,767,163	67%	1,,531,294	68%	15%
Distribution Products	876,168	33%	727,138	32%	20%
Total	2,643,331	100%	2,258,432	100%	17%



USB PD
23%
0% YoY



MOTOR
27%
+56% YoY



3Q25 Product Mix (YoY)

(Expressed in NT\$K)

	3Q25	%	3Q24	%	YoY
Power	325,395	35%	349,338	41%	-7%
Smart Applications	289,239	32%	241,429	29%	20%
Own Brand Products	614,634	67%	590,767	70%	4%
Distribution Products	304,684	33%	256,714	30%	18%
Total	919,318	100%	847,481	100%	8%

3Q25 Product Mix (QoQ)

(Expressed in NT\$K)

	3Q25	%	2Q25	%	QoQ
Power	325,395	35%	322,286	35%	1%
Smart Applications	289,239	32%	300,769	32%	-4%
Own Brand Products	614,634	67%	623,055	67%	-1%
Distribution Products	304,684	33%	305,656	33%	0%
Total	919,318	100%	928,711	100%	-1%

Unique Combination of Technical Core Competences bringing *intelligence* into *Power, Drivers, and Analogs*

High-voltage

MCU

Algorithm

Firmware



Global Leader in USB PD for Power Source Applications



Global USB-C Market 2024-2028

CAGR of (2023-2028)

 **17.1%**



Source: Technavio

Image Source: USB-IF, Internet

USB-C is fast becoming the universal charging standard and supporting more devices –

- The latest **USB PD 3.1** spec extends the maximum power over USB-C to **240W** from 100W, supporting more devices such as gaming notebooks, household appliances, e-bikes, and other higher powered devices
- **EU's Common Charger Directive** requires that all new devices sold in the EU must support USB-C charging from Dec, 2024 (laptops in April, 2026).

Smart Cooling – Comprehensive **Air Cooling** and **Liquid Cooling** Solutions for Data Centers, Edge Devices, and beyond

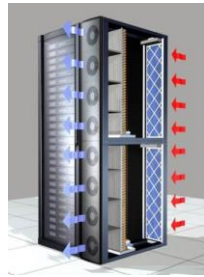


Fan Array



Water Pump/
Leakage
Detection/
Valve Control

Server/Telecom



Side-car Fan



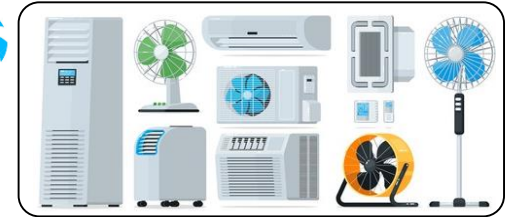
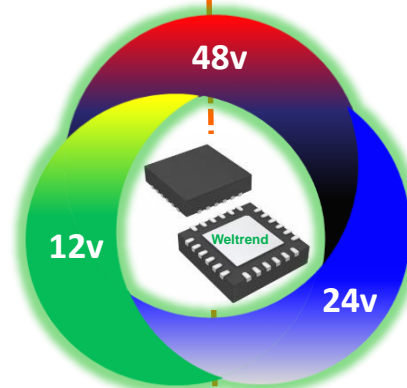
AI PC



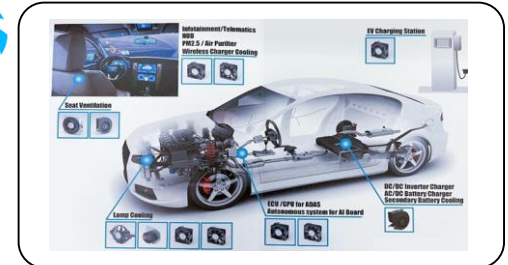
Crypto Mining
/Gaming
/Graphic Card

Edge Devices

IT Non-IT



Home Appliances



Automotive

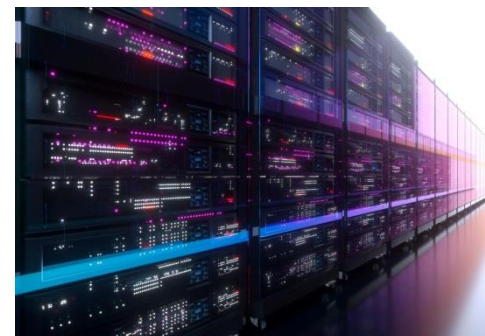


PV Inverter

EV Charging
Pile

Renewable Energy

Analogy between USB-C Power Adapter for notebook PC and Server Cooling Fan for data centers – *Well positioned for another global market share leader*



	USB-C Power Adapter for NB	Server Cooling Fan
Application Market	Notebook PC	Server
Device TAM	~159m (excluding Apple)	~13.6m
Weltrend IC per Unit	1	~12
Market IC TAM (Units)	~159m	~163m
Weltrend ASP (US\$)	~\$0.3	~\$0.3+
Weltrend TAM (US\$)	~\$48m	~\$49m
Weltrend Market Share	60%+ (#1)*	>30% and growing

**based on 60% USB-C penetration rate*

Image Source: Internet

Weltrend Semiconductor, Inc.

Recent Business Highlights

2022.8	Weltrend Successfully Completed the Tender Offer to Acquire the Shares of Sentelic at a Price of NT\$72.9
2023.1	Transphorm and Weltrend Semiconductor Partner to Release Integrated GaN System-in-Package
2023.9	Weltrend issued Company's 1 st Domestic Unsecured Convertible Corporate Bonds for a face value of NT\$1.10bn
2023.11	Weltrend Passes ISO 14064 Greenhouse Gas Emission Verification
2023.12	Weltrend receives " Medium-sized Enterprises M&A Deal Award " from the 2023 MAPECT Taiwan M&A Awards
2025.3	Weltrend and Sentelic Board of Directors Approved Consolidation via Share Swap
2025.12	Weltrend to Conduct Capital Reduction of NT\$16,000,000 by Cancelling Treasury Shares

Q & A

www.weltrend.com

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THANK YOU!